

# Maloon Powers Pitre & Higgins LLC

CALIFORNIA FINANCIAL ADVISORS

## The Holiday Budget

Stay on financial track this holiday season. Use this budget builder below to help.  
Keep this budget so you can compare and plan for next year, too!

Holiday:		Year:	
		Budget	Actual
General	Decorations	\$	\$
	Holiday Attire	\$	\$
	Holiday Activities (Tree Cutting, Festivals, Theater, etc.)	\$	\$
Holiday Cards	Attire for Photoshoot	\$	\$
	Photography for Cards	\$	\$
	Actual Card Cost	\$	\$
	Postage for Cards	\$	\$
<b>Gifts</b>			
Gifts	Wrapping (Paper, Gift Bags, Name Tags, Tape)	\$	\$
	Shipping Costs	\$	\$
	Thank You Cards	\$	\$
	Postage for Thank You Cards	\$	\$
	<b>The Gift Budget</b>	<b>The Gift Budget Total</b>	\$
<b>Hosting a Dinner Party</b>			
Hosting a Dinner Party	Rentals: Chairs, Tables, Linens, Plates, Cups, Cutlery, etc.	\$	\$
	Supplies	Food Containers	\$
		Additional Decorations	\$
	Food & Beverage	Food (Appetizers, Entrée, Dessert)	\$
Beverages (Alcohol, Non-Alcoholic Drinks)		\$	
<b>Attending a Dinner Party</b>			
Attending a Dinner Party	Gifts: Host Gift, White Elephant, Secret Santa, etc.	\$	\$
	Supplies	Themed Attire	\$
		Food or Beverage	\$
<b>Traveling for the Holidays</b>			
Traveling for the Holidays	Transportation	Air Fare	\$
		Car Rental & Gas	\$
	Lodging	Hotel/Vacation Rental	\$
	Other Expenses	Food & Dining Out	\$
		Activities	\$
		Tips, etc.	\$
<b>Miscellaneous:</b>			
Miscellaneous:		\$	\$
<b>Total</b>		\$	\$
<i>Did you stay within your budget?</i>		<b>Yes!</b>	No, I will try again next year!

Created by: Michelle Perry Higgins

www.calfinad.com | www.MichellePerryHiggins.com | Updated: 11/21

# Maloon Powers Pitre & Higgins LLC

CALIFORNIA FINANCIAL ADVISORS

## The Gift Budget

Stay on financial track this holiday season. Use this budget builder below to help.  
Keep this budget so you can compare and plan for next year, too!

Holiday:		Year:		
Gifts:		Budget	Actual	
<b>Tips &amp; Donations</b>	Holiday Tips (Nanny, Mailman, Hairdresser, Housekeeper, Landscaper, etc.)	\$	\$	
	Charitable Donations	\$	\$	
<b>Individuals</b>  Common gift recipients include: Spouse/Significant Other Children Parents Parent-in-Laws Grandparents Grandchildren Friends Coworkers Managers Teachers White Elephants Secret Santas, etc.	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	Name: _____	\$	\$	
	<b>Total</b>		\$	\$